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2023 ҏ



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̀Ε˜ 2023 ΰ̈ ≠ ̀Ε ≠ №

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˜ 2023 Ψ

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W`E خي ضر	̈ ٧ ̇ ʊ ʊ	̈ ٧ ̇ ʊ ʊ
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Ḥ	farasisIR@farasisenergy.com.cn	farasisIR@farasisenergy.com.cn

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ᒥ ᕐ يج SNE Research 2023 ᑎ

ᒥ ∫ 705.5GWh □ 38.6% ᑊ يج 386.1GWh □

34.9% يج ᒐ ᒋ 2023 يج 949.5 □

37.9% ∫ 31.6% □ ᐊ 5.9 № ᒪ ᒍ ᒐ ᒋ

2023 31 يج ᐸ 300.9 □ 16.2%

23.4% □ ᐊ 0.5 №

ᐱ 2023 ᑊ ᒪ غ ᐱ ᒍ ᐸ

ᑐ ᐱ ᐱ ᒪ ∫ ▼ ᑊ

شخ ₮ ᑎ ᐱ ᕐ

ج يج ᒥ ᕐ ⇔ 2023 ᒥ يج

ᕐ ᐸ 126.2GWh ᒐ 32.6% □ 14.3%

261.0GWh ᒐ 67.3% □ 42.1% ᐱ ᐸ

شي

≢	2023			2022			ᒐ ᑊ ᒥ ᑊ
	يج ᑭ	GWh	ᒐ	يج ᑭ	GWh	ᒐ	
ᐸ		126.20	32.60%		110.4	37.50%	-4.90%
		261.00	67.30%		183.8	62.40%	4.90%
ᑊ		0.0001	0.10%		0.40	0.10%	0.00%
ᐸ		387.20	100.00%		294.6	100%	

يج ᒥ ᕐ ⇔

ᒥ ᕐ ᐊ يج ᒥ ᕐ ⇔ 2023

يج شي ᐸ 52 ᒥ ᕐ ᑐ ᐸ □ ⁞ 5 ᑐ ╠ 3

╠ 5 ╠ 10 ᒥ ᕐ ᑐ ᒥ ᕐ №≢ 305.5GWh 338.6GWh غ 375.3GWh ᒐ

№≢ 78.8% 87.4% غ 96.8% №≢ 0.63 № 2.04 № 1.86

№

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3 ˉ ˉ ˈP ˊ

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ˉ ˈP ˊ

4 ǐ شي

ضي ɒ ɒ̇ ˉ ʒ ǐ شي ɪ ضي ɪ شي ˉ ʒ 10%

ضي شي غ ὼ Ḥ̃ ɤ ضي

يج ɒ̇ ɪ ضر ǖ ضي ɤ شي eVTOL غ

ǐ ˇ غج ǐ شي ǖ ŋ ˉ ʒ ˀ

3 ˋẼ ψ غ ⊢

3.1 3 ψ غ ⊢

ɪ β ˊ Ḥ

	2023	2022	⁞ (%)	2021
	30,144,679,215.99	32,127,174,742.43	-6.17	20,936,433,959.87
ˋẼ ⌈	10,384,616,385.45	12,016,564,604.85	-13.58	9,274,103,713.07
˜	16,436,419,118.50	11,588,096,737.96	41.84	3,500,076,221.91
⊢ ˇ ⊢ ˜ غ ˊ ɪ ɪ ˜ U ˜	15,428,976,035.61	10,716,868,519.67	43.97	3,376,828,781.36
ˋẼ ⌈ ≠	-1,867,747,324.24	-926,988,810.79	-	

3.2 ₽ № ψ

ϒ β ˝Ḥ

	1-3 м	4-6 м	7-9 м	ضم 10-12 м
~	3,734,755,437.14	3,249,835,558.54	4,247,065,363.82	5,204,762,759.00
`E˜ ⌈ ≠	-351,598,174.42	-445,507,844.78	-766,070,208.75	-304,571,096.29
`E˜ U ⌈ ≠	-365,046,529.55	-448,464,395.24	-667,618,959.47	-259,760,088.72
⌟ ⌈	-396,086,236.93	647,359,590.06	90,629,040.37	322,128,207.62

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4.1 ▬ π ὢ غ ≢ ▬ м ĭ ╠ 10 O ’

ϟ β :

ᵽ ( )	22,009
ᵽ ╠ ( )	22,294
ᵽ ═ π ὢ	0
ᵽ ╠ ═ π ὢ	0
ᵽ ≢ ═ м	0
ᵽ ╠ ≢ ═ м	0
╠ ⅵ O ’	

O ŋ	ᵽ ṗ ⁝		ᵖ (%)	ڤ м	´ Ƨ Ṣ ₮ м ڤ м	“ ’	

`E˜ Ḥ	-3,012,431	30,740,064	2.52					ì
`E˜		20,674,487	1.70					ì

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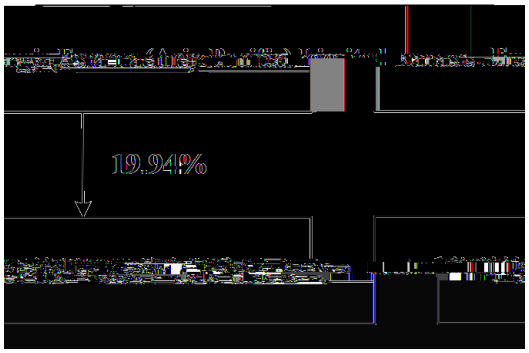
4.2 □ √ □



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`Ẽ ’ ǯ غ ψ ǯ

⅌ ṗ `Ẽ ṽ ≠ شخ ▯ `Ẽ 3,014,467.92

ʺḤ Δ 6.17% ṽ 1,976,006.28 ʺḤ Δ 1.74%

`Ẽ ˜ 1,643,641.91 ʺḤ ▯ ⅋ 41.84% -186,774.73 ʺḤ

2 `Ẽ ⅌ U ضي

⅄ غج